

Oracle FLEXCUBE Direct Banking

Dashboard Widgets – Loans

User Manual

Release 12.0.3.0.0

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ORACLE®

Dashboard Widgets – Loans User Manual

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1. Preface

1.1 Intended Audience

This document is intended for the following audience:

- Customers
- Partners

1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

1.3 Access to OFSS Support

<https://support.us.oracle.com>

1.4 Structure

This manual is organized into the following categories:

Preface gives information on the intended audience. It also describes the overall structure of the User Manual

Transaction Host Integration Matrix provides information on host integration requirements for the transactions covered in the User Manual.

Chapters post Transaction Host Integration Matrix are dedicated to individual transactions and its details, covered in the User Manual

1.5 Related Information Sources

For more information on Oracle FLEXCUBE Direct Banking Release 12.0.3.0.0, refer to the following documents:

- Oracle FLEXCUBE Direct Banking Licensing Guide
- Oracle FLEXCUBE Direct Banking Installation Manuals

2. Transaction Host Integration Matrix

Legends

NH	No Host Interface Required.
★	Host Interface to be developed separately.
✓	Pre integrated Host interface available.
×	Pre integrated Host interface not available.

Transaction Name	FLEXCUBE UBS	Third Party Host System
Loan Rates Inquiry	✓	★

3. Introduction - Dashboard Widgets

Widgets are smaller windows which show data in an optimized form.

In a contemporary UI version of FLEXCUBE Direct Banking application, dashboard will have small widgets. These widgets will show minimal data related to main transactions. These widgets will also enable you to initiate transactions with minimal details.

Below **Dashboard** screen shows all the widgets displayed in it, followed by the explanation of each widget.

The screenshot displays the Oracle FLEXCUBE Direct Banking Dashboard with the following widgets:

- Total Position:**
 - Assets:** A pie chart showing the distribution of assets: Saving & Current (80.47%) and Term Deposits (19.53%).
 - Account Type and Current Balance:**

Account Type	Current Balance
Saving and Current Account	111,247.13 GBP
Term Deposits	27,000.00 GBP
Total Assets	138,247.13 GBP
- Mini Statement:**
 - Choose Account: 1040411271039-104-10411271
 - Transactions:

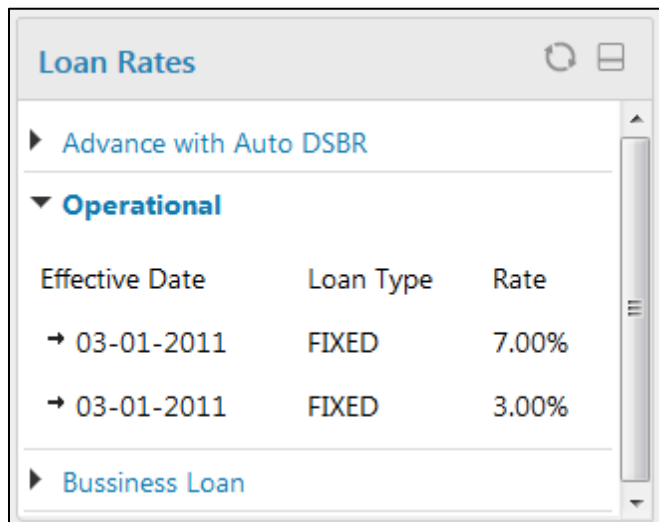
Date	Dr	Cr	Description
11-03-2014	1,000.00 GBP		1040411271174 NEW DEPOSIT
11-03-2014	1,000.00 GBP		1040411271196 NEW DEPOSIT
- Account Balances:**
 - Find All the balances related to your accounts
 - Select Customer: [Dropdown]
 - Select Account: [Dropdown]
 - GO
- Account Summary:**
 - Current and Savings: 111,247.13 GBP
 - Term Deposits: 7,000.00 GBP
- Pay Bills:**
 - Select a Biller: [Dropdown]
 - Select Account: [Dropdown]
 - Bill Number: [Input Field]
- Loan Rates:**
 - Advance with Auto DSBR
 - Operational
 - Business Loan
- Transfer Funds:**
 - From*: [Dropdown]
 - To*: [Dropdown]
 - Amount*: [Input Field]
- Quick Tasks:**
 - Pay Bills Now
 - Download Statement Now
 - Request for a Cheque Book
 - Transfer Funds Now
- Tools:**
 - Foreign Exchange Calculator
 - ATMs and Branches close to you
 - Limits Query
 - Budget Calculator
- Recent Activity:**


Transaction Type	Reference Number	Date	Amount	Currency	Status
Domestic Funds Transfer	188698678698974	06-05-2014	100.00	INR	Initiated
Own Account Transfer	137269231693500	05-05-2014	12.00	GBP	Initiated
Cancel Pending Transfers	793372648684328	05-05-2014	10.00	GBP	Under Process
Domestic Funds Transfer	673537808529374	05-05-2014	100.00	INR	Rejected
Own Account Transfer	427827801644150	05-05-2014	21.00	GBP	Rejected
- My Transactions:**
 - No records found
 - Last Updated On 11:12 AM
- Reports:**
 - Report not yet processed

4. Loan Rates

This widget displays loan rates for various loan products.


Widget – Loan Rates



1. Click the  next to the required loan product. The system displays the loan interest rates for the clicked loan product.

Field Description

Field Name	Description
Product Name	[Display] This field displays the name of the loan product.
Effective Date	[Display] This field displays the start date from which the interest rate of the loan is effective.
Loan Type	[Display] This field displays the type of interest rate of the loan.
Rate	[Display] This field displays the interest rate of the loan.

2. Click the  icon in the widget to refresh the widget.

- Click the  icon in the widget. The system displays the **Loan Rate Inquiry** screen.

Loan Rate Inquiry

Loan Rate Inquiry
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Banking			
Product Name	Interest Rate	Interest Rate Type	Effective Date
OFSS	10.00%	FIXED	31-12-2013

Home Loans			
Product Name	Interest Rate	Interest Rate Type	Effective Date
ODIN_PNLTY	10.00%	FIXED	31-01-2013

REVERSE MORTGAGE LOAN			
Product Name	Interest Rate	Interest Rate Type	Effective Date
PRINCIPAL	10.00%	FIXED	01-01-2013

loan calculator1			
Product Name	Interest Rate	Interest Rate Type	Effective Date
MAIN_INT	15.00%	FIXED	01-10-2010

Long Term Loans			
Product Name	Interest Rate	Interest Rate Type	Effective Date
INTEREST	12.00%	FIXED	01-11-2004

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